

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY: ADANI POWER LIMITED		Name of the Scrip: Adani Power Ltd.	
SCRIP CODE:	533096		
Class of Security:			
QUARTER ENDED:	30/06/2012		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:		As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	No. of outstanding securities		
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:		As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	No. of warrants		
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>2180035200</b>	<b>0</b>	<b>100.00</b>



Shareholding Pattern of Adani Power Limited as on 30th June, 2012

CATEGORY CODE	CATEGORY OF SHAREHOLDER (i)	NO OF SHAREHOLDERS (ii)	TOTAL NUMBER OF SHARES (iv)	NO OF SHARES HELD IN DEMATERIALIZED FORM (v)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED	AS a PERCENTAGE ((X)=(VII)/(V))*100
					AS a PERCENTAGE of (A+B) (vi)	As a PERCENTAGE of (A+B+C) (vii)	NUMBER OF SHARES (viii)		
(a)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Bodies Corporate	2	1599725000	1599725000	73.38	73.38	326786777	20.43	20.43
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	<b>Sub-Total A(1) :</b>	<b>2</b>	<b>1599725000</b>	<b>1599725000</b>	<b>73.38</b>	<b>73.38</b>	<b>326786777</b>	<b>20.43</b>	<b>20.43</b>
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Bodies Corporate	1	70878997	70878997	3.25	3.25	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	<b>Sub-Total A(2) :</b>	<b>1</b>	<b>70878997</b>	<b>70878997</b>	<b>3.25</b>	<b>3.25</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>3</b>	<b>1670603997</b>	<b>1670603997</b>	<b>76.63</b>	<b>76.63</b>	<b>326786777</b>	<b>19.56</b>	<b>19.56</b>
(b)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	3	2324114	2324114	0.11	0.11	0	0.00	0.00
(b)	Financial Institutions /Banks	14	17073741	17073741	0.78	0.78	0	0.00	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	0.00
(f)	Foreign Institutional Investors	83	200680833	200680833	9.21	9.21	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	0.00
(h)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	<b>Sub-Total B(1) :</b>	<b>100</b>	<b>220078688</b>	<b>220078688</b>	<b>10.10</b>	<b>10.10</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>



CATEGORY CODE	CATEGORY OF SHAREHOLDER (i)	NO OF SHAREHOLDERS (ii)	TOTAL NUMBER OF SHARES (iv)	NO OF SHARES HELD IN DEMATERIALIZED FORM (v)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B) (vi)	AS a PERCENTAGE of (A+B+C) (vii)	NUMBER OF SHARES (viii)	
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	1581	17401572	17401572	0.80	0.80	0.80	
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	264168	63814337	63805525	2.93	2.93	2.93	
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	320	8611117	8611117	0.39	0.39	0.39	
(c)	Others							
	Trusts	15	20048	20048	0.00	0.00	0.00	
	Non Resident Indians	1965	2018100	2018100	0.09	0.09	0.09	
	Foreign Nationals	7	1316900	1316900	0.06	0.06	0.06	
	Foreign Bodies Corporate	5	193139342	193139342	8.86	8.86	8.86	
	Directors	4	80880	80880	0.00	0.00	0.00	
	Clearing Members	415	2950219	2950219	0.14	0.14	0.14	
	<b>Sub-Total B(2) :</b>	<b>268480</b>	<b>289552515</b>	<b>289343703</b>	<b>13.27</b>	<b>13.27</b>	<b>13.27</b>	
	<b>Total B=B(1)+B(2) :</b>	<b>268580</b>	<b>509431203</b>	<b>509422391</b>	<b>23.37</b>	<b>23.37</b>	<b>23.37</b>	
	<b>Total (A+B) :</b>	<b>268583</b>	<b>2180035200</b>	<b>2180026388</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0.00	
(2)	Public							
	<b>GRAND TOTAL (A+B+C) :</b>	<b>268583</b>	<b>2180035200</b>	<b>2180026388</b>	<b>100.00</b>	<b>100.00</b>	<b>326786777</b>	<b>14.99</b>



(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (ii)	As a % of grand total (A)+(B)+(C) (iv)	Pledge Shares (v)	AS a percentage (vi)=(v)/(iii)*100 (vii)	AS a % of grand total (A) + (B) + (C) of sub-clause (i)(a) (viii)	Number of warrants held (ix)	As a % total number of warrants of the same class (x)	Number of convertible securities held (xi)	As a % total number of convertible securities of the same class (xii)		
1	ADANI ENTERPRISES LIMITED	1531440000	70.25	326786777	21.34	14.99	0	0.00	0	0.00	0.00	
2	ADANI AGRO PRIVATE LIMITED	68285000	3.13	0	0.00	0.00	0	0.00	0	0.00	0.00	
3	VENTURA POWER INVESTMENTS PVT LTD	70878997	3.25	0	0.00	0.00	0	0.00	0	0.00	0.00	
<b>TOTAL :</b>		<b>1670603997</b>	<b>76.63</b>	<b>326786777</b>	<b>19.56</b>	<b>14.99</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	
				Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	31 POWER INVESTMENTS A1 LTD	160598342	7.37	0	0.00	0.00
2	MAVI INVESTMENT FUND LIMITED	28371333	1.30	0	0.00	0.00
3	JANUS OVERSEAS FUND.	28209649	1.29	0	0.00	0.00
4	CAPITAL TRADE AND INVESTMENT PRIVATE LIMITED	24000000	1.10	0	0.00	0.00
5	T. ROWE PRICE INTERNATIONAL STOCK FUND	22300486	1.02	0	0.00	0.00
<b>TOTAL :</b>				<b>0</b>	<b>0.00</b>	<b>0.00</b>



Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares [i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(g) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	31 POWER INVESTMENTS AI LTD	160598342	7.37	0	0.00	0	0.00	0.00
<b>TOTAL :</b>		<b>160598342</b>	<b>7.37</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
(l)(d)				
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
1	ADANI ENTERPRISES LIMITED	PBC	436007040	20.00
	<b>TOTAL :</b>		<b>436007040</b>	<b>20.00</b>



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
(II)(a)				
	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above]
	<b>TOTAL :</b>	0	0	0





Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(I)(b)		Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above]
Sr.No.	Name of the DR Holder			
TOTAL :			0	0

