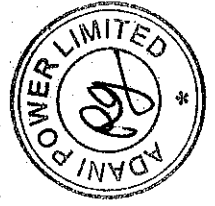


**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

NAME OF THE COMPANY: ADANI POWER LIMITED		Name of the Scrip: Adani Power Ltd.	
SCRIP CODE: ADANIPOWER			
Class of Security:			
QUARTER ENDED:		31/12/2011	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>21800035200</b>	<b>0</b>	<b>100.00</b>



CATEGORY CODE	CATEGORY OF SHAREHOLDER (ii)	NO OF SHAREHOLDERS (iii)	TOTAL NUMBER OF SHARES (iv)	NO OF SHARES HELD IN DEMATERIALIZED FORM (v)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (vi)	As a PERCENTAGE of (A+B+C) (vii)	NUMBER OF SHARES (viii)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100	
(A)	PROMOTER AND PROMOTER GROUP								
(L)	INDIAN								
(a)	Individual/HUF	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Bodies Corporate	1	1531440000	1531440000	70.25	70.25	858223608	56.04	56.04
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	<b>Sub-Total A(1) :</b>	<b>1</b>	<b>1531440000</b>	<b>1531440000</b>	<b>70.25</b>	<b>70.25</b>	<b>858223608</b>	<b>56.04</b>	<b>56.04</b>
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Bodies Corporate	1	70878997	70878997	3.25	3.25	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	<b>Sub-Total A(2) :</b>	<b>1</b>	<b>70878997</b>	<b>70878997</b>	<b>3.25</b>	<b>3.25</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>2</b>	<b>1602318997</b>	<b>1602318997</b>	<b>73.50</b>	<b>73.50</b>	<b>858223608</b>	<b>53.56</b>	<b>53.56</b>
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	3	4154872	4154872	0.19	0.19	0	0.00	0.00
(b)	Financial Institutions /Banks	11	15840196	15840196	0.73	0.73	0	0.00	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	0.00
(f)	Foreign Institutional Investors	98	223576536	223576536	10.26	10.26	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	0.00
(h)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	<b>Sub-Total B(1) :</b>	<b>112</b>	<b>243571604</b>	<b>243571604</b>	<b>11.17</b>	<b>11.17</b>			



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)		
(2)	NON-INSTITUTIONS								
(a)	Bodies Corporate	1275	81426435	81426435	3.74	3.74			
(b)	Individuals								
	(i) Individuals holding nominal share capital upto Rs.1 lakh	228338	47237969	47228592	2.17	2.17			
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	196	8191251	8191251	0.38	0.38			
(c)	Others								
	Non Resident Indians	1688	1323688	1323688	0.06	0.06			
	Trusts	13	17783	17783	0.00	0.00			
	Foreign Nationals	7	1316900	1316900	0.06	0.06			
	Foreign Bodies Corporate	5	193139342	193139342	8.86	8.86			
	Directors and their relatives	3	15000	15000	0.00	0.00			
	Clearing members	228	1476231	1476231	0.07	0.07			
	<b>Sub-Total B(2) :</b>	<b>231753</b>	<b>334144599</b>	<b>334135222</b>	<b>15.33</b>	<b>15.33</b>			
	Total B=B(1)+B(2) :	231865	577716203	577706826	26.50	26.50			
	Total (A+B) :	231867	2180035200	2180025823	100.00	100.00			
(C)	Shares held by custodians, against which Depository Receipts have been issued								
(1)	Promoter and Promoter Group								
(2)	Public	0	0	0	0.00	0.00			
	<b>GRAND TOTAL (A+B+C) :</b>	<b>231867</b>	<b>2180035200</b>	<b>2180025823</b>	<b>100.00</b>	<b>100.00</b>	<b>858223608</b>	<b>0.00</b>	<b>39.37</b>



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	Pledge Shares (v)	AS a percentage (VI)=(V)/(iii)*100 (vi)	AS a % of grand total (A) + (B) + (C) of sub-class (i)(e) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)	(xii)		
1	ADANI ENTERPRISES LIMITED	1531440000	70.25	858223608	56.04	39.37	0	0.00	0	0.00	0	0.00	0.00
2	VENTURA POWER INVESTMENTS PVT. LTD	70878997	3.25	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.00
<b>TOTAL :</b>		<b>1602318997</b>	<b>73.50</b>	<b>858223608</b>	<b>53.56</b>	<b>39.37</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>





Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)/(B)+(C) (I)(a) above)	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	
1	3I POWER INVESTMENTS A1 LTD	160598342	7.37	0	0.00	0.00
2	ADISHREE TRADELINKS PRIVATE LIMITED	68285000	3.13	0	0.00	0.00
3	LOTUS GLOBAL INVESTMENTS LTD	29160928	1.34	0	0.00	0.00
4	MAVI INVESTMENT FUND LIMITED	28371333	1.30	0	0.00	0.00
5	CAPITAL TRADE AND INVESTMENT PRIVATE LIMITED	24000000	1.10	0	0.00	0.00
	<b>TOTAL :</b>	<b>310415603</b>	<b>14.24</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., $(A) \div (B) \times (C)$ indicated in Statement at para (i)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	3I POWER INVESTMENTS A1 LTD	160598342	7.37	0	0.00	0	0.00	0.00
<b>TOTAL :</b>		<b>160598342</b>	<b>7.37</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

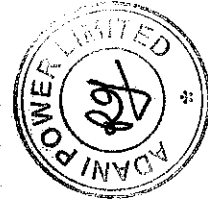


STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(i)(c)			
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES
			PERCENTAGE
1	ADANI ENTERPRISES LIMITED	PRO	436007040
			20.00
	<b>TOTAL :</b>		<b>436007040</b>
			<b>20.00</b>



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(II)(a)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRS	Number of shares underlying outstanding DRS
		0	0
<b>TOTAL :</b>		0	0

Shares underlying outstanding DRS as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}





Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(II)(b)				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
<b>TOTAL :</b>			<b>0</b>	<b>0</b>

